

Grid for the technical assessment of bids below the EU threshold

Org. unit	1300	Project title	Date	Date
Officer responsible for the commission		Strengthening Good Financial Governance in Zambia IV	PN	G-012050-001
Assessor	Christine Neumann		Contract no.	
Version	Individual assessmen			Bidder 1 to 5 of 5

(1) Criterion	(2) Weighting in %	Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5		
		(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	
1		Assessment of technical-methodological design										
1.1		Strategy										
1.1.1	2%		0,0		0,0		0,0		0,0		0,0	
1.1.2	3%		0,0		0,0		0,0		0,0		0,0	
Interim total 1.1	5%		0,0		0,0		0,0		0,0		0,0	
1.2		Cooperation										
1.2.1	2%		0,0		0,0		0,0		0,0		0,0	
1.2.2	2%		0,0		0,0		0,0		0,0		0,0	
Interim total 1.2	4%		0,0		0,0		0,0		0,0		0,0	
1.3		Steering structure										
1.3.1	3%		0,0		0,0		0,0		0,0		0,0	
1.3.2	2%		0,0		0,0		0,0		0,0		0,0	
Interim total 1.3	5%		0,0		0,0		0,0		0,0		0,0	
1.4		Processes										
1.4.1	2%		0,0		0,0		0,0		0,0		0,0	
1.4.2	2%		0,0		0,0		0,0		0,0		0,0	
Interim total 1.4	4%		0,0		0,0		0,0		0,0		0,0	
1.5		Learning and innovation										
1.5.1	1%		0,0		0,0		0,0		0,0		0,0	
1.5.2	1%		0,0		0,0		0,0		0,0		0,0	
Interim total 1.5	2%		0,0		0,0		0,0		0,0		0,0	
1.6		Project management of the contractor										
1.6.1	0%		0,0		0,0		0,0		0,0		0,0	

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Assessor	Christine Neumann							Contract no.					
Version	Individual assessmen									Bidder 1 to 5 of 5			
				Enter bidder 1		Enter bidder 2		Enter bidder 3		Enter bidder 4		Enter bidder 5	
(1) Criterion	(2) Weighting in %	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
1.6.2	Personnel assignment plan (who, when, what work steps) incl. explanation and specification of expert months	0%	0,0		0,0		0,0		0,0		0,0		0,0

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			(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)	(3) Points (max.10)	(4) Assessment (2)x(3)
1.6.3	Contractor's backstopping strategy (incl. CVs of the technical and administrative backstopper)	0%		0,0		0,0		0,0		0,0		0,0
Interim total 1.6		0%		0,0		0,0		0,0		0,0		0,0
1.7	Further requirements	0%		0,0		0,0		0,0		0,0		0,0
Total 1		20%		0,0		0,0		0,0		0,0		0,0
2 Assessment of proposed staff												
2.1 Team leader (in accordance with ToR provisions/criteria)												
2.1.1	- Qualifications	0%		0,0		0,0		0,0		0,0		0,0
2.1.2	- Language	0%		0,0		0,0		0,0		0,0		0,0
2.1.3	- General professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.1.4	- Specific professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.1.5	- Leadership/management experience	0%		0,0		0,0		0,0		0,0		0,0
2.1.6	- Regional experience	0%		0,0		0,0		0,0		0,0		0,0
2.1.7	- Development cooperation experience	0%		0,0		0,0		0,0		0,0		0,0
2.1.8	- Other	0%		0,0		0,0		0,0		0,0		0,0
Interim total 2.1		0%		0,0		0,0		0,0		0,0		0,0
2.2 Expert 1 (in accordance with ToR provisions/criteria)												
2.2.1	- Qualifications	5%		0,0		0,0		0,0		0,0		0,0
2.2.2	- Language	5%		0,0		0,0		0,0		0,0		0,0
2.2.3	- General professional experience	20%		0,0		0,0		0,0		0,0		0,0
2.2.4	- Specific professional experience	25%		0,0		0,0		0,0		0,0		0,0
2.2.5	- Leadership/management experience	4%		0,0		0,0		0,0		0,0		0,0
2.2.6	- Regional experience	8%		0,0		0,0		0,0		0,0		0,0
2.2.7	- Development cooperation experience	3%		0,0		0,0		0,0		0,0		0,0
2.2.8	- Other	10%		0,0		0,0		0,0		0,0		0,0
Interim total 2.2		80%		0,0		0,0		0,0		0,0		0,0
2.3 Expert 2 (in accordance with ToR provisions/criteria)												
2.3.1	- Qualifications	0%		0,0		0,0		0,0		0,0		0,0
2.3.2	- Language	0%		0,0		0,0		0,0		0,0		0,0
2.3.3	- General professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.3.4	- Specific professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.3.5	- Leadership/management experience	0%		0,0		0,0		0,0		0,0		0,0
2.3.6	- Regional experience	0%		0,0		0,0		0,0		0,0		0,0

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Version	Individual assessmen		Bidder 1 to 5 of 5	

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2.3.7 - Development cooperation experience	0%		0,0		0,0		0,0		0,0		0,0
2.3.8 - Other	0%		0,0		0,0		0,0		0,0		0,0
Interim total 2.3	0%		0,0		0,0		0,0		0,0		0,0
2.4 Expert 3 (in accordance with ToR provisions/criteria)											
2.4.1 - Qualifications	0%		0,0		0,0		0,0		0,0		0,0
2.4.2 - Language	0%		0,0		0,0		0,0		0,0		0,0
2.4.3 - General professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.4.4 - Specific professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.4.5 - Leadership/management experience	0%		0,0		0,0		0,0		0,0		0,0
2.4.6 - Regional experience	0%		0,0		0,0		0,0		0,0		0,0
2.4.7 - Development cooperation experience	0%		0,0		0,0		0,0		0,0		0,0
2.4.8 - Other	0%		0,0		0,0		0,0		0,0		0,0
Interim total 2.4	0%		0,0		0,0		0,0		0,0		0,0
2.5 Expert 4 (in accordance with ToR provisions/criteria)											
2.5.1 - Qualifications	0%		0,0		0,0		0,0		0,0		0,0
2.5.2 - Language	0%		0,0		0,0		0,0		0,0		0,0
2.5.3 - General professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.5.4 - Specific professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.5.5 - Leadership/management experience	0%		0,0		0,0		0,0		0,0		0,0
2.5.6 - Regional experience	0%		0,0		0,0		0,0		0,0		0,0
2.5.7 - Development cooperation experience	0%		0,0		0,0		0,0		0,0		0,0
2.5.8 - Other	0%		0,0		0,0		0,0		0,0		0,0
Interim total 2.5	0%		0,0		0,0		0,0		0,0		0,0
2.6 Short-term expert pool 1 (in accordance with ToR)											
2.6.1 - Qualifications	0%		0,0		0,0		0,0		0,0		0,0
2.6.2 - Language	0%		0,0		0,0		0,0		0,0		0,0
2.6.3 - General professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.6.4 - Specific professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.6.5 - Regional experience	0%		0,0		0,0		0,0		0,0		0,0
2.6.6 - Development cooperation experience	0%		0,0		0,0		0,0		0,0		0,0
2.6.7 - Other	0%		0,0		0,0		0,0		0,0		0,0
Interim total 2.6	0%		0,0		0,0		0,0		0,0		0,0
2.7 Short-term expert pool 2 (in accordance with ToR)											
2.7.1 - Qualifications	0%		0,0		0,0		0,0		0,0		0,0

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2.7.2 - Language	0%		0,0		0,0		0,0		0,0		0,0
2.7.3 - General professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.7.4 - Specific professional experience	0%		0,0		0,0		0,0		0,0		0,0
2.7.5 - Regional experience	0%		0,0		0,0		0,0		0,0		0,0
2.7.6 - Development cooperation experience	0%		0,0		0,0		0,0		0,0		0,0
2.7.7 - Other	0%		0,0		0,0		0,0		0,0		0,0
Interim total 2.7	0%		0,0		0,0		0,0		0,0		0,0
2.8	Assessment of proposed personnel for non-specified positions (provided permissible under ToRs)										
2.8.1	Composition and sufficient assignment duration of the team in order to perform the tasks specified in the schedule and personnel assignment plan	0%	0,0		0,0		0,0		0,0		0,0
2.8.2	Qualifications and sufficient assignment duration of the team (professional experience and other specific experience) in order to process theme 1	0%	0,0		0,0		0,0		0,0		0,0
2.8.3	Qualifications and sufficient assignment duration of the team (professional experience and other specific experience) in order to process theme 2	0%	0,0		0,0		0,0		0,0		0,0
Interim total 2.8	0%		0,0		0,0		0,0		0,0		0,0
Total 2	80%		0,0		0,0		0,0		0,0		0,0
	Overall total 1 + 2	100%	0,0		0,0		0,0		0,0		0,0
	Assessment in %		0,0		0,0		0,0		0,0		0,0
	Ranking		1,0		1,0		1,0		1,0		1,0

I hereby declare that I completed this assessment independently, to the best of my knowledge and in good faith. I will treat the information confidentially and will not pass on any details of the ongoing assessment procedure.

Please note: Staff with connections of a personal nature that could lead to conflicts of interest, or who have connections of a family or financial nature to GIZ business partners, participants in competitive tenders or their staff members may not be involved in decisions on corresponding contract awards – see P+R Rule 142. By submitting the completed grid for the technical assessment of tenders you officially confirm that none of the people involved in the assessment have any such connections.

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Date, full first and last name, function, OU